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February 10, 2025

Company name: OSAKA SODA Co., Ltd.
Name of representative: Kenshi Terada, Representative
Director and President and Chief
Executive Officer
(Securities code: 4046; Tokyo
Stock Exchange)
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Notice Concerning the Acquisition of Treasury Shares and Purchase of them Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

OSAKA SODA Co., Ltd. (the “Company”) hereby announces that it has decided on the purchase of treasury shares and the specific method that will be used for the acquisition of them, pursuant to the provisions of Article 156 of the Companies Act, as applied following the deemed replacement of terms provided for in Article 165, paragraph (3) of the same by the resolution of the Board of Directors meeting held on February 10, 2025.

1. Reason for the acquisition of treasury shares

To implement flexible capital policies in response to changes in the business environment

2. Method of acquisition

At today’s (February 10) closing price of 1,777yen, we will entrust the purchase to the Tokyo Stock Exchange’s off-auction own share repurchase trading system (ToSTNeT-3) at 8:45 am on February 12, 2025 (No changes will be made to other trading systems or trading hours). The purchase order will be placed during trading hours.

3. Details of acquisition

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|---|---|
| (1) Class of shares to be acquired | Common shares of the Company |
| (2) Total number of shares to be acquired | 1,012,900 shares (maximum) |
| (3) Total value of shares to be acquired | ¥1,799,923,300 (maximum)
(0.8% of the total number of issued shares (excluding treasury shares)) |
| (4) Publication of acquisition results | Acquisition results will be announced after trade closes at 8:45 am. |

(Note 1) There will be no change to the number of shares. Depending on market trends, etc., some or all of the shares may not be acquired.

(Note 2) The purchase will be made with a sell order corresponding to the number of shares to be acquired.

(Reference) Number of treasury shares at December 31, 2024

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|---|--------------------|
| (1) Total number of issued shares (excluding treasury shares) | 126,868,545 shares |
| (2) Number of treasury shares | 6,791,540 shares |